

CHARITABLE STOCK DONATIONS PROCEDURES & FORM

1) To initiate a stock donation, your financial institution will require you to complete it's **Charitable Donation of Securities in Kind** form using the following information regarding St. Peter & St. Paul's Church's brokerage firm. **Please note, that your financial advisor or stock broker is responsible for submitting the completed form to them.**

- Name of Brokerage firm – Raymond James
- Account # 1K6-NZ0A-0
- St.Peter & St.Paul's Anglican Church's CRA Registration # 81885-8896 RR0001
- CUID – MSLT
- DTC # 5076
- Contact – Kale Wild
- Kale's e-mail – kale.wild@raymondjames.ca
- Kale's phone # 613-369-4625

2) Once the donation has been initiated at your financial institution, please provide a completed and signed copy of the **Donation of Publicly Traded Securities** form (next page) from St. Peter and St. Paul's Church, to the Envelope Secretary. This ensures we have a record of how you wish to allocate your donation.

**DONATION OF PUBLICLY TRADED SECURITIES
TO
ST. PETER & ST. PAUL'S ANGLICAN CHURCH**

Once *completed and signed*, please provide this form to the Envelope Secretary.

Donor Information

Name _____

Address _____

City _____ Province/Territory _____ Postal Code _____

Phone (____) _____ E-Mail _____

Securities to be Transferred

of shares _____ Shares of _____

of shares _____ Shares of _____

of shares _____ Shares of _____

Distribution

Please indicate the percentage of the total value of the shares and the fund category to which you wish that percentage to be distributed. Please use any of the following three categories only: (1) Parish Expenses, (2) Building Maintenance & Repairs, (3) Capital Campaign

_____ % toward _____

_____ % toward _____

_____ % toward _____

I authorize this transfer as a charitable donation to St. Peter & St. Paul's Anglican Church.

Signature of Donor / Client

Date

The value of your receipt is based on the closing price of the shares on the day the shares are received by St. Peter & St. Paul's Anglican Church's custodian, Raymond James.